

QUARTERLY REPORT SUBMITTED BY BY AXIS TRUSTEE SERVICES LIMITED FOR QUARTER ENDED
JUNE 2011

ANNEXURE 1

TOTAL PUBLIC / RIGHTS ISSUE HANDLED SINCE INCEPTION

| SR. NO. | COMPANY | ISSUE SIZE | SECURED/ UNSECURED DEBT | TYPE (PCD/NCD) | ALLOTMENT DATE | DT. OF REDEMPTION | WHETHER REDEEMED FULLY | IF NOT, REASONS |
|---------|--------------|---------------------------------------|-------------------------|----------------|----------------|-------------------|------------------------|-----------------|
| 1 | IFCI Limited | Rs. 56.95 Crores | Unsecured | NCD | 15/09/2010 | 15/09/2020 | NA | NA |
| 2 | IFCI Limited | Rs. 100 Crores plus Green Shoe Option | Unsecured | NCD | 31/01/2011 | 31/01/2021 | NA | NA |

ANNEXURE 2

PART I - PUBLIC / RIGHTS ISSUES ACCEPTED IN THIS QUARTER

NIL

PART II - CUMULATIVE TOTAL OF PUBLIC / RIGHTS ISSUE (ONLY FOR OUTSTANDING ISSUES)

BEFORE SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

NIL

AFTER SEBI GUIDELINES FOR DISCLOSURE AND INVESTMENT PROTECTION DATED 11/08/1992

TWO

ANNEXURE 3

PART III - INFORMATION REGARDING DEFAULT IN PUBLIC / RIGHTS ISSUE HANDLED UPTO THE END OF THIS QUARTER

(i) Non / Partial Creation of Security

N.A.

(ii) Non Payment of Interest

N.A.

(iii) Non Payment of Redemption Amount

N.A.

(iv) Any other Default

NIL

PART IV - ANY OTHER RELEVANT INFORMATION FOR PUBLIC / RIGHTS ISSUE

NIL

ANNEXURE 4

INVESTOR COMPLAINTS

NIL